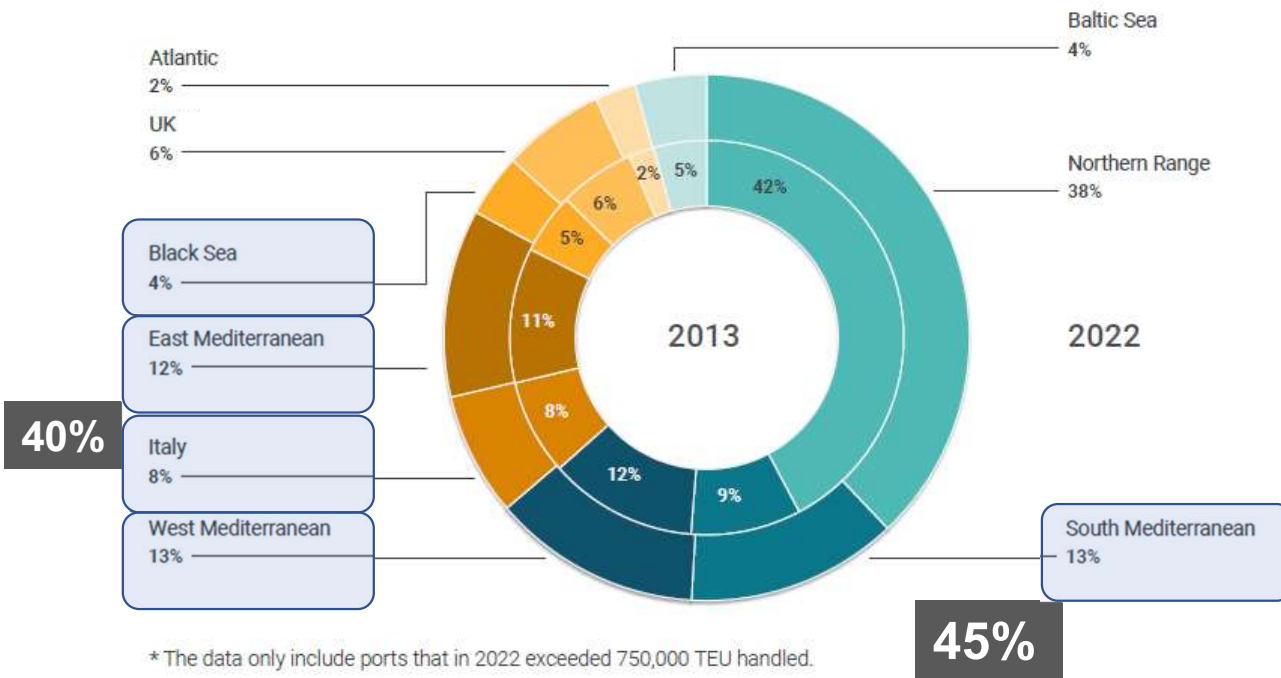


Container traffic is growing in the Mediterranean area

Market shares of container handling by area. Comparison 2013-2022 *

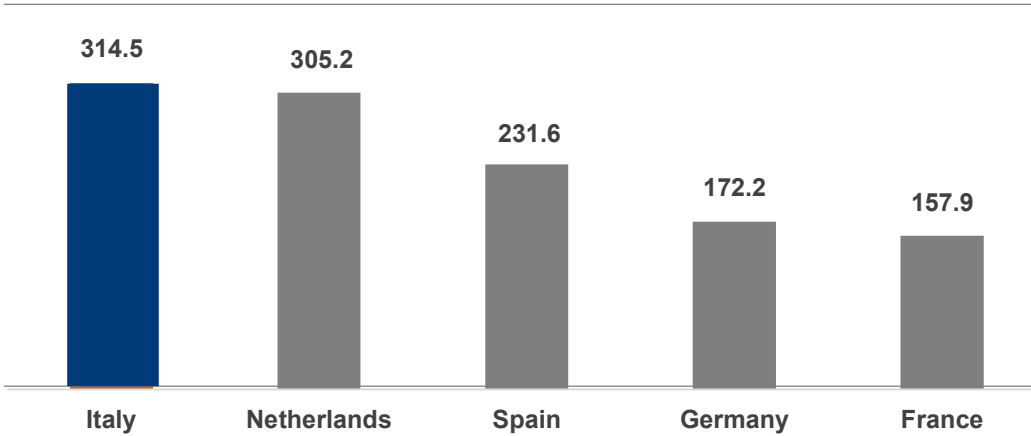


- Mediterranean** container ports have improved their efficiency and attractiveness, with a **market share increased by 5% during the period 2013-'22** while the gap with Northern European ports is steadily decreasing.
- Tanger MED is leading the race among Mediterranean ports.

Source: SRM on Port Authorities M.S. %

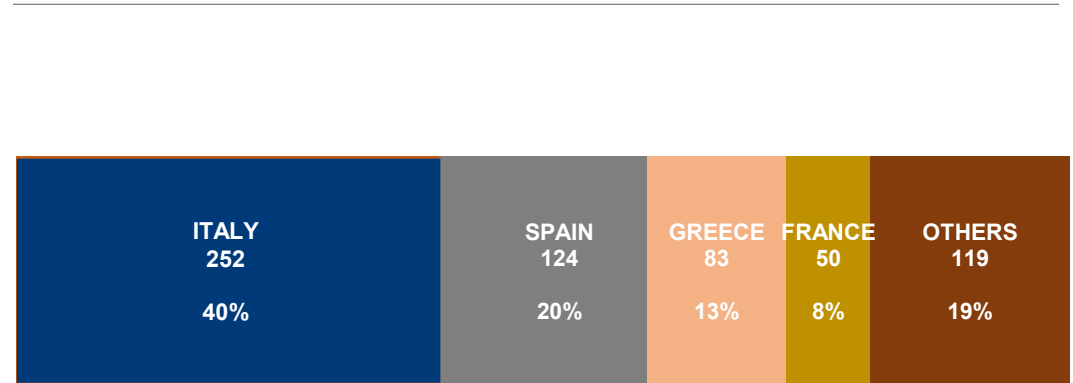
Italian Ports give support to the Shortsea sector with top shipowners

Italy is leader in EU27 SSS (Mln tonnes)



Source: SRM on Eurostat

Goods handled in SSS by Med area countries - Mln tonnes and % share



Source: SRM on Eurostat

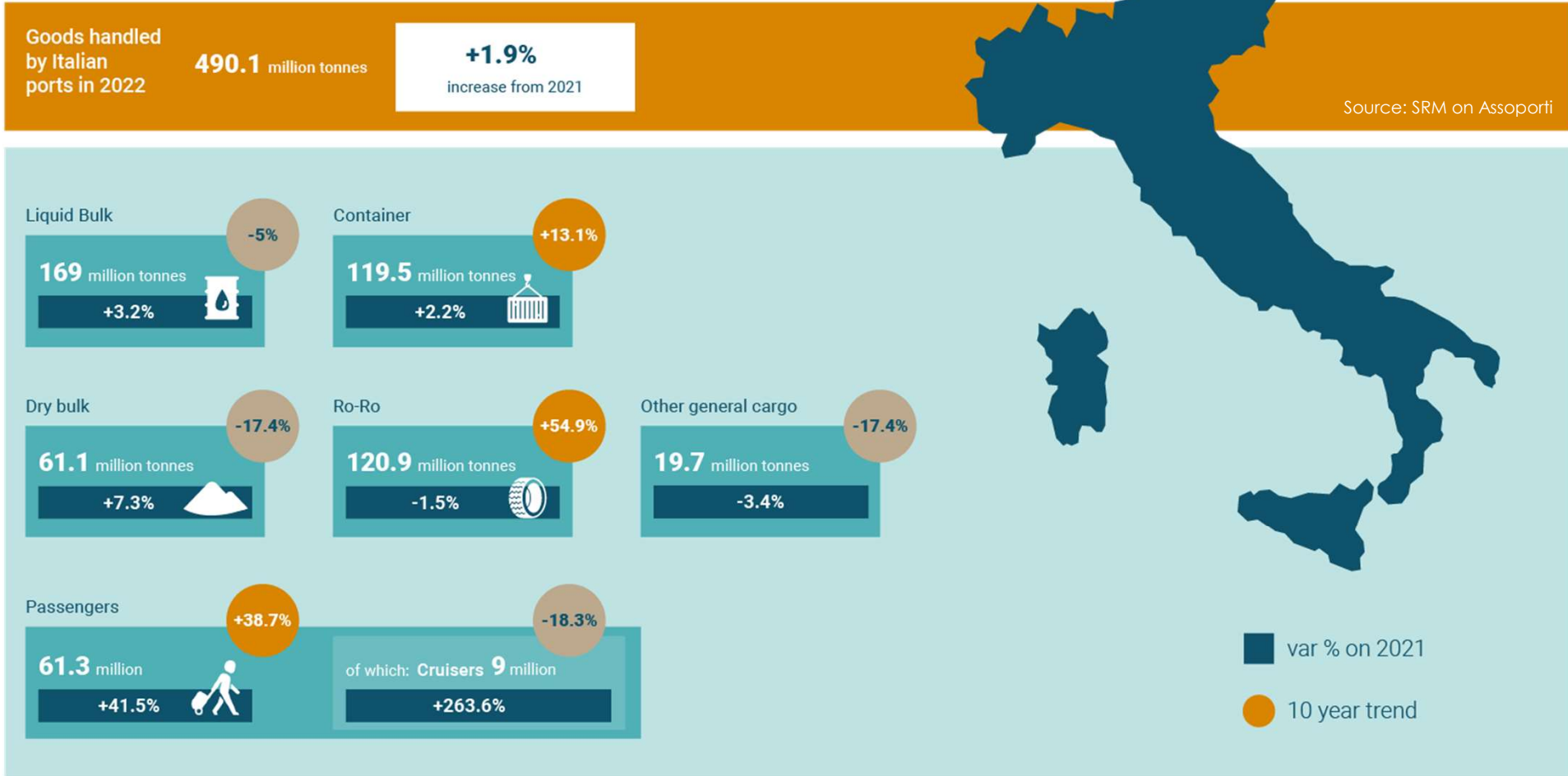


Italy is leader in the EU for short routes, a functional mode for achieving **sustainability** goals and implementing **regional supply chains**

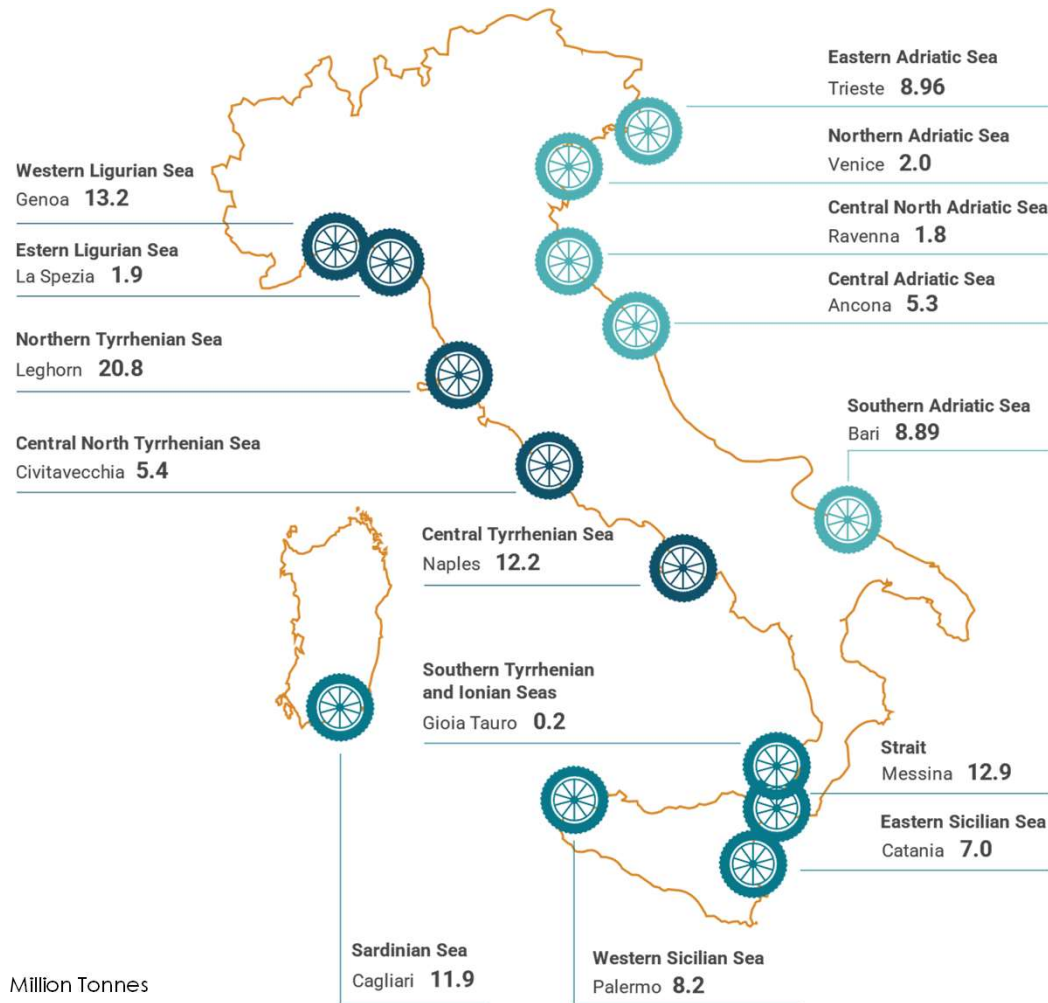
Gaining Sustainability through Ro-Ro (SRM-ALIS) in Europe

- 2.5 million trucks moved from road to sea;
- 67 million tonnes of goods moved from road to sea;
- 2.8 million tonnes co2 abated over 800 km route

The performance of Italian ports



Ro-Ro traffic promotes reshoring, nearshoring, friendshoring... and Green Economy



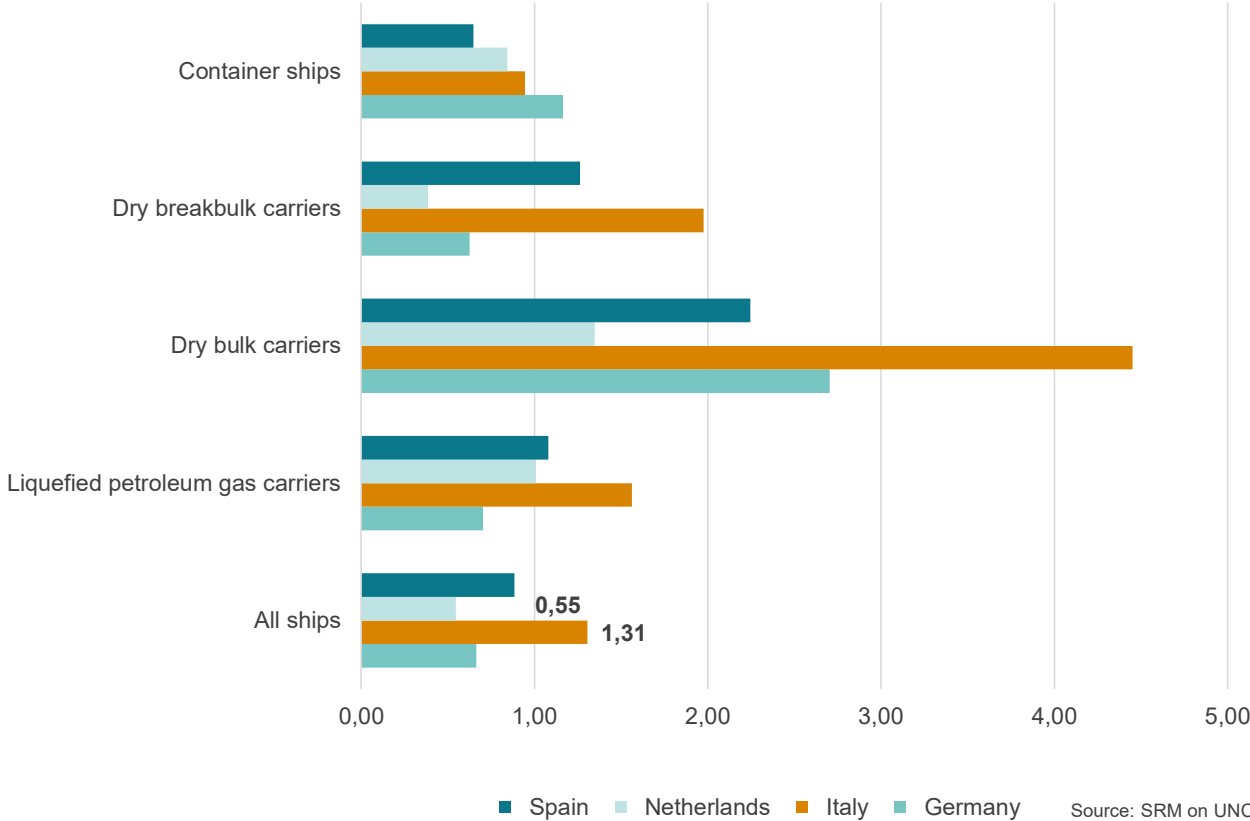
Million Tonnes



Source: SRM on Assoport

Logistics efficiency: time spent in ports


Number of days spent in ports (2 H 2022)



All ships:
World: 1.04

- US: 1.6 (worst)
- China: 1.1
- Japan: 0.4 (Best)

Source: SRM on UNCTAD



An outlook to 2050: container & Ro-Ro in Italy

BASE	Average annual change		
	2022-2030	2031-2040	2041-2050
Gateway IN	0,7%	0,5%	0,5%
Gateway OUT	1,0%	0,7%	1,0%
Transshipment	1,7%	0,9%	0,8%
TOTAL	1,2%	0,7%	0,8%

BASE	Average annual change		
	2022-2030	2031-2040	2041-2050
	2,2%	1,6%	1,8%